

OGDC Result Review - 3QFY25



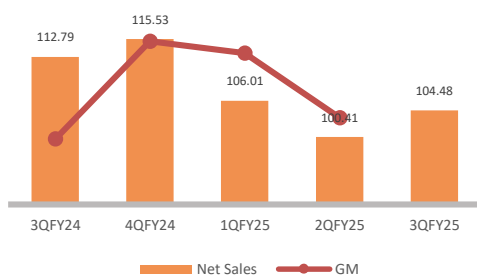
Wednesday, April 30, 2025

Rupees' millions	3QFY25	3QFY24	YoY	9MFY25	9MFY24	YoY
Net Sales	104,484	112,789	7.4% ▼	310,907	348,164	10.7% ▼
Operating Cost	-31,908	-26,799	19.1% ▲	-84,980	-87,244	2.6% ▼
Gross Profit	59,914	72,361	17.20% ▼	187,327	218,557	14.3% ▼
Other Income	18,110	17,271	4.9% ▲	64,692	44,540	45.2% ▲
Exploration Cost	-6,784	-3,475	95.2% ▲	-14,671	-8,501	72.6% ▲
Administrative Expenses	-1,814	-1,915	5.3% ▼	-5,613	-6,546	14.2% ▼
Finance costs	-1,535	-1,821	15.7% ▼	-4,475	-5,253	14.8% ▼
Profit Before Taxation	67,280	81,286	17.2% ▼	223,100	239,601	6.9% ▼
Taxation	-20,131	-33,478	39.9% ▼	-93,494	-68,498	36.5% ▲
Profit After Taxation	47,149	47,808	1.4% ▼	129,606	171,104	24.3% ▼
Earnings Per Share	10.96	11.12	1.4% ▼	30.13	39.78	24.3% ▼
Dividend	3.00	2.00	50.0% ▲	10.05	6.10	64.8% ▲
Bonus	0%	0%		0.00	0.00	

Closing Date: May 13, 2025 to May 15, 2025

Gross Margin	57.3%	64.2%	6.8% ▼	60.3%	62.8%	2.5% ▼
Other Income to Sales	17.3%	15.3%	2.0% ▲	20.8%	12.8%	8.0% ▲
Exploration Cost to Sales	-6.5%	-3.1%	3.4% ▲	-4.7%	-2.4%	2.3% ▲
Admin Cost to Sales	-1.7%	-1.7%	0.0% ▲	-1.8%	-1.9%	0.1% ▼
Effective Taxation	-29.9%	-41.2%	11.3% ▼	-41.9%	-28.6%	13.3% ▲
Net Margin	45.1%	42.4%	2.7% ▲	41.7%	49.1%	7.5% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

